# LONG FORM AND MEDICAL EXAM

Offered Exclusively by:
eGlobalHealth Insurers Agency, LLC
Broker # 26356
Derek Patterson, Broker/Agent
www.GlobalRiskBroker.com
info@GlobalRiskBroker.com
Direct: 417-882-1413

Fax: 417-459-4623



**Future Earnings Loss** 

On and Off the Field/Ice

Career Ending Disability

Accident and Sickness

24-Hour Coverage

Worldwide

College Players Draft Protection

Contingent Coverage

Contractual Bonus Insurance

Accidental Death and Dismemberment





## PETERSEN INTERNATIONAL UNDERWRITERS

Lloyd's Correspondents

23929 Valencia Boulevard Suite 215 Valencia California 91355 Telephone (800) 345-8816 (661) 254-0006 Facsimile (661) 254-0604 E-Mail: piu@piu.org Website: www.piu.org



Proposal Form
Send completed application and exam to:

LONG FORM

### eGlobalHealth Insurers Agency, LLC

info@GlobalRiskBroker.com Direct: 417-882-1413 Fax: 417-459-4623

Prop	osed insured	(all questions must be comp	pleted in ink)	
1)				
2)	Residential Address:	ET		
2)				ZIP
3)	Birthdate:		□ FEMALE □ MALE	
5)	Height:	6)	Weight:	
7)	I currently participate in (	(spo <u>rt)</u>		
	As a 🗖 PROFESSIONAL 1	COLLEGIATE COTHER (ple	ease state)	
8)	Name of Team <u>:</u>	9 <b>)</b> Po	osition:	
10)	Do you have other emplo	oyment (full or part-time)? ☐YE	S □ NO	
	if "YES," please describe:			
11)		ng, have in force, or are applying application? (If yes, please lis		y TYES NO
	Insurer	Date of Issue	Monthly Benefit	Lump Sum Benefit
		+		
12)		of the following? In skating or curling □YES □ NO		tails
12)	a) Winter sports, other than b) Water or underwater spo	n skating or curling □YES □ NC	please give details	tails
12)	a) Winter sports, other than b) Water or underwater sports c) Rock climbing or mount	n skating or curling □YES □ NC	please give details ," please give details	tails



<b>Proposed Insured:</b>					
		 	7	 _	

Wherever "YES" or "NO" answers require full details, these should be given in the space provided.

However, if there is not sufficient space, please attach your answers on a separate sheet.

)	Are you at present free of injury, illness or discomfort? If "NO," please give details.	☐ YES ☐ NO
)	Are you currently physically able to perform all the duties required in your sport as stated in the Proposal Form? If "NO," please give details.	☐ YES ☐ NO
)	Have you missed any playing time during the last 24 months as a result of injury, illness,	☐ YES ☐ NO
	discomfort or for any other reason? If "YES," please give details.	
)	Do you have a personal physician other than your team Doctor? If yes, give details below.	☐ YES ☐ NO
	Name	
	Address	
	If you have consulted your personal physician in the last 24 months, please give dates and reason for consulta	tion.
	Have you consulted your team physician or any other physician in the last 24 months <b>other</b>	
	than for routine examination or physical? If "YES," please give details including name and address of physical	
	<b>than for routine examination or physical?</b> If "YES," please give details including name and address of physician's Name:	cian.
	than for routine examination or physical? If "YES," please give details including name and address of physician's Name:  Physician's Address:	cian.
	than for routine examination or physical? If "YES," please give details including name and address of physician's Name:  Physician's Address:  Details:	cian.
)	than for routine examination or physical? If "YES," please give details including name and address of physician's Name:  Physician's Address:	cian.
	than for routine examination or physical? If "YES," please give details including name and address of physician's Name:  Physician's Address:  Details:	cian.
	than for routine examination or physical? If "YES," please give details including name and address of physician's Name:  Physician's Address:  Details:  Have you within the last 24 months taken any pain-reducing or anti-inflammatory medication?	cian.
)	than for routine examination or physical? If "YES," please give details including name and address of physician's Name:  Physician's Address:  Details:  Have you within the last 24 months taken any pain-reducing or anti-inflammatory medication?  If "YES," please give details including names(s) of medication(s).	cian.
)	than for routine examination or physical? If "YES," please give details including name and address of physician's Name:  Physician's Address:  Details:  Have you within the last 24 months taken any pain-reducing or anti-inflammatory medication?  If "YES," please give details including names(s) of medication(s).  During the last 12 months have you suffered any injury, sickness or discomfort for which you have NOT sought	cian.
)	than for routine examination or physical? If "YES," please give details including name and address of physician's Name:  Physician's Address:  Details:  Have you within the last 24 months taken any pain-reducing or anti-inflammatory medication?  If "YES," please give details including names(s) of medication(s).  During the last 12 months have you suffered any injury, sickness or discomfort for which you have NOT sought If "YES," please give details.	☐ YES ☐ NO
)	than for routine examination or physical? If "YES," please give details including name and address of physician's Name:  Physician's Address:  Details:  Have you within the last 24 months taken any pain-reducing or anti-inflammatory medication?  If "YES," please give details including names(s) of medication(s).  During the last 12 months have you suffered any injury, sickness or discomfort for which you have NOT sought If "YES," please give details.  a. medical advice?  \( \text{PES} \) NO	□ YES □ NO
)	than for routine examination or physical? If "YES," please give details including name and address of physician's Name:  Physician's Address:  Details:  Have you within the last 24 months taken any pain-reducing or anti-inflammatory medication?  If "YES," please give details including names(s) of medication(s).  During the last 12 months have you suffered any injury, sickness or discomfort for which you have NOT sought  If "YES," please give details.  a. medical advice? □ YES □ NO  b. diagnosis? □ YES □ NO	☐ YES ☐ NO the following?
)	than for routine examination or physical? If "YES," please give details including name and address of physician's Name:  Physician's Address:  Details:  Have you within the last 24 months taken any pain-reducing or anti-inflammatory medication?  If "YES," please give details including names(s) of medication(s).  During the last 12 months have you suffered any injury, sickness or discomfort for which you have NOT sought  If "YES," please give details.  a. medical advice?  YES  NO  b. diagnosis?  YES  NO  Have you been advised, or do you have reason to believe that you may need medical treatment in the future?	the following?
)	than for routine examination or physical? If "YES," please give details including name and address of physician's Name:  Physician's Address:  Details:  Have you within the last 24 months taken any pain-reducing or anti-inflammatory medication?  If "YES," please give details including names(s) of medication(s).  During the last 12 months have you suffered any injury, sickness or discomfort for which you have NOT sought If "YES," please give details.  a. medical advice? □ YES □ NO  b. diagnosis? □ YES □ NO  C. treatment? □ YES □ NO  Have you been advised, or do you have reason to believe that you may need medical treatment in the future? If "YES," please give details.	□ YES □ NO

### **Personal Medical History Form**

Proposed	Insured:	

Wherever "YES" or "NO" answers require full details, these should be given in the space provided. However, if there is not sufficient space, please attach your answers on a separate sheet.

or	Please answer the following questions had surgery for any of the following:	and give o	actalis vvii			
a)	HEAD?	☐ YES	□ №	I)	RIGHT HAND (including wrist and digits)?	☐ YES ☐ NO
b)	NECK (cervical spine)?	☐ YES	□ NO	m)	LEFT HAND (including wrist and digits)?	☐ YES ☐ NO
c)	RIGHT SHOULDER?	☐ YES	□ №	n)	RIGHT THIGH (including hamstring)?	☐ YES ☐ NO
d)	LEFT SHOULDER?	☐ YES	□ №	o)	LEFT THIGH (including hamstring)?	☐ YES ☐ NO
<b>e</b> )	CHEST (including ribs)?	☐ YES	□ NO	p)	RIGHT KNEE?	☐ YES ☐ NO
f)	UPPER BACK (Thoracic Spine)?	☐ YES	□ NO	q)	LEFT KNEE?	☐ YES ☐ NO
g)	LOWER BACK (Lumbar Spine including Coccyx and tail bone)?	☐ YES	□ NO	r)	RIGHT LOWER LEG (including ankle and Achilles Tendon)?	□ YES □ NO
h)	PELVIS/HIPS (including groin-specify side)?	☐ YES	□ NO	s)	LEFT LOWER LEG (including ankle and Achilles Tendon)?	☐ YES ☐ NO
i)	ABDOMEN (including stomach)?	☐ YES	□ NO	t)	RIGHT FOOT?	☐ YES ☐ NO
j)	RIGHT ARM (including elbow)?	☐ YES	□ NO	u)	LEFT FOOT?	☐ YES ☐ NO
k)	LEFT ARM (including elbow)?	☐ YES	□ NO			

Proposed Insured:

Wherever "YES" or "NO" answers require full details, these should be given in the space provided. However, if there is not sufficient space, please attach your answers on a separate sheet.

12)	a) BONES?	her injuries, discomfort or co	d) NERVES?	☐ YES ☐ NO
	b) JOINTS? c) MUSCLES?	☐ YES ☐ NO ☐ YES ☐ NO	e) E.G. SPRAINS, STRAINS, DISLOCATIONS, TENDONITIS,	
	<i>y</i>		TEARS, etc. not listed previously?	☐ YES ☐ NO
	Please give details includ	ing dates (day/month/year)	to any question above answered "YES".	
	-			
>				
13)	Have you had any diagn	ostic tests (X-rays, MRI, etc.)	in the past 2 years? (List date(s), test(s) & results)	☐ YES ☐ NO
14)			ess or disease or a non-injury condition?	☐ YES ☐ NO
	If "YES," please give det	ails		
15)	Have you ever undergon	e hospitalization or treatme	nt exceeding 14 days as a result of sickness	☐ YES ☐ NO
	or disease or a non-injury	condition? If "YES," please g	ive details	
16)		ed that such surgery may be		☐ YES ☐ NO
	If "YES," please give detail	5		
17)	Have you ever been presc	ribed any of the following w	hich have <b>NOT</b> been undertaken?:  If "YES," please give details including dates (day/n	nonth/year).
	a) MEDICATION?	☐ YES ☐ NO		<u> </u>
	b) DIAGNOSTIC TESTS?	☐ YES ☐ NO		<u></u>
	c) SURGERY?	☐ YES ☐ NO		_



Personal	Medical History Form	
<b>Proposed</b>	Insured:	

Wherever "YES" or "NO" answers require full details, these should be given in the space provided.

However, if there is not sufficient space, please attach your answers on a separate sheet.

<b>18)</b> Have you ever shown indications of, suffered for any conditions of the following:	from, been treated for o	r been prescribed treatment	
<ul><li>a) EARS, EYES, NOSE or THROAT?</li><li>b) HEART, CHEST CIRCULATORY</li></ul>		ANCER and related diseases HEUMATISM or ARTHRITIS?	☐ YES ☐ NO ☐ YES ☐ NO
SYSTEM and RESPIRATORY SYSTEM?	□ YES □ NO j) LI	VER, KIDNEYS AND DIGESTIVE ORGANS	☐ YES ☐ NO
c) BLOOD PRESSURE or DIABETES?		ERVOUS SYSTEM, EPILEPSY OR MENTAL	
d) STOMACH or BLADDER?		SORDERS, or SEIZURES or CONVULSIONS	
e) DIZZINESS or FAINTING? f) GOUT		NCUSSIONS? ARALYSIS whether complete or partial	☐ YES ☐ NO
g) HERNIAS?		gardless of length of time and duration?	☐ YES ☐ NO
Please give details including dates (day/mo	onth/year) to any questic	on above answered "YES".	
19) Have you ever suffered any sickness not ass			□ YES □ NO
confinement of greater than 7 days? If "YES,"	please give details		
Any family history of any of the conditions me Father, Brother, etc.)		18 above, and relationship. (i.e. Mother,	□ YES □ NO
It is understood and agreed as follows:  1) I have read the statements and answers recorder recorded. Underwriters will rely on this information		-	ete and correctly
2) No agent, broker or medical examiner has author of the underwriter's rights or requirements, or to ma			ve any
3) The underwriter has the right to require medical	exams and tests to determin	e insurability.	
4) The insurance applied for will not take effect unled date of the policy. Underwriters do not bind themsel specific exclusions as a result of information disclosing.	elves to accept this application		
Authorization to obtain information: To all physical Information Bureau (MIB); consumer report about the Proposed Insured: I authorize you to give history, diagnosis, treatment, and prognosis with reinformation, including an investigative consumer re	ting agencies; other insurance the Company, its reinsurers espect to any physical or me	ce support organizations; and other persons we, its agents (a) all information you have as to intal condition of the Proposed Insured; and (b	ho have information Ilness, injury, medical )any non-medical
The information obtained will be used to determine which is in force. It will also be used for any other b			
The form will be valid for 30 months. I know that I n	nov request a conv of it. Lag		
	lay request a copy of it. I ag	ree that a photocopy is as valid as the original.	

The following pages are to be completed by a medical doctor.

# PROFESSIONAL ATHLETES MEDICAL EXAM

### MEDICAL DOCTOR'S REPORT FORM

Send complete exam to:
PETERSEN INTERNATIONAL UNDERWRITERS

23929 Valencia Boulevard Suite 215 Valencia, California 91355 Telephone (661) 254-0604 (800) 345-8816 Facsimile (661) 254-0604 All questions must be answered in ink

ALL following sections to be completed by Doctor on examination of player

Pro	oposed Insured:						
_	( CD: 4)	FI	RST		MIDDLE	LAST	
	te of Birth:						
Na	me of Team:	☐ PROFESSION	IAI C		OTHER (places specify)		
Po	sition:	□ FROFESSION	IAL DU	OLLEGE	DOTHER (please specify)		
На	ve you examined and or	treated this pati	ent in the p	ast?	☐ YES FOR _	YEARS ONO	
					1	NUMBER OF	
Has	s the proposed insured	suffered discomf	ort, injury o	or required	I treatment of any kind to a	ny of the following? Doctor to que	ry Proposed
Ins	ured. <u>If answered "YES"</u>	' to any of the qu	estions, ple	ease give	details including dates (day	y/month/year).	
a)	HEAD (including concu	ussion or					
,	unconsciousne		☐ YES	□ NO			
b)	NECK (Cervical Spine)		☐ YES	□ NO			
c)	RIGHT SHOULDER		☐ YES	□ NO			
d)	LEFT SHOULDER		☐ YES	□ NO			
e)	CHEST (Including Ribs	)	☐ YES	□ NO			
f)	UPPER BACK (Thoraci	c Spine)	☐ YES	□ NO			
g)	LOWER BACK (Lumbaincluding Coccyx and t		☐ YES	□ NO			
h)	PELVIS/HIPS (including groin-specify	y side)	☐ YES	□ NO			
i)	ABDOMEN (including s	tomach)	☐ YES	□ NO			
j)	RIGHT ARM (including	elbow)	☐ YES	□ NO			
k)	LEFT ARM (including e	lbow)	☐ YES	□ NO			
I)	RIGHT HAND (including wrist, fingers	s and thumb)	☐ YES	□ NO			
m)	LEFT HAND (including wrist, fingers	s and thumb)	☐ YES	□ NO			
n)	RIGHT THIGH (including	g hamstring)	☐ YES	□ NO			
o)	LEFT THIGH (including	hamstring)	☐ YES	□ NO			
p)	RIGHT KNEE		☐ YES	□ NO			
q)	LEFT KNEE		☐ YES	□ NO			
r)	RIGHT LOWER LEG (including ankle and A	chilles tendon)	☐ YES	□ NO			
s)	LEFT LOWER LEG (including ankle and A	chilles tendon)	☐ YES	□ NO			
t)	RIGHT FOOT		☐ YES	□ NO			
٠,							



# PROFESSIONAL ATHLETES MEDICAL EXAM

### MEDICAL DOCTOR'S REPORT FORM

<b>Proposed Insured:</b>	

		Exam	n Results
م) UE	AD (including concussion or	NORMAL	ABNORMAL
a) NE	unconsciousness)		
b)	NECK (Cervical Spine)		
c)	RIGHT SHOULDER		
d)	LEFT SHOULDER		
e)	CHEST (Including Ribs)		
f)	UPPER BACK (Thoracic Spine)		
g)	LOWER BACK (Lumbar Spine including Coccyx and tail bone)		
h)	PELVIS/HIPS (including groin-specify side)		
i)	ABDOMEN (including stomach)		
j)	RIGHT ARM (including elbow)		
k)	LEFT ARM (including elbow)		
I)	RIGHT HAND (including wrist, fingers and thumb)		
m)	LEFT HAND (including wrist, fingers and thumb)		
n)	RIGHT THIGH (including hamstring)		
o)	LEFT THIGH (including hamstring)		
p)	RIGHT KNEE		
q)	LEFT KNEE		
r)	RIGHT LOWER LEG (including ankle and Achilles tendon)		
s)	LEFT LOWER LEG (including ankle and Achilles tendon)		
t)	RIGHT FOOT		
u)	LEFT FOOT		

### PROFESSIONAL ATHLETES MEDICAL EXAM

### MEDICAL DOCTOR'S REPORT FORM

Proposed Insured:

			<b>9)</b> Weight:
10) Blood Pressure			11) Pulse:
12) Please check the appropria	ate boxes		
	Normal	Abnormal	Comments
Head			
Eyes, Ears, Nose & Throat			
Skin			
Lungs			
Heart			
Abdomen			
15) As a Physician, please state your	relationship t	o the proposed i	nsured, i.e., Personal Physician, Team Physician, etc?
15) As a Physician, please state your	relationship t	o the proposed i	nsured, i.e., Personal Physician, Team Physician, etc?
15) As a Physician, please state your	relationship t	o the proposed i	nsured, i.e., Personal Physician, Team Physician, etc?
ertify that I made this examination at _		a	.m. □ p.m. on the day of, 20
ertify that I made this examination at _		a	
ertify that I made this examination at _		a	.m. □ p.m. on the day of, 20
ertify that I made this examination at amination made at my office	individual's	a	.m.  p.m. on the day of, 20 ridual's home  dother
ertify that I made this examination at amination made at	individual's	a	.m.  p.m. on the day of, 20

# PETERSEN INTERNATIONAL UNDERWRITERS, INC.

23929 Valencia Boulevard, Suite 215, Valencia, California 91355 (661) 254-0006 (800) 345-8816 Facsimile (661) 254-0604 Website: http://www.piu.org E-Mail: piu@piu.org

# AUTHORIZATION TO RELEASE PERSONAL INFORMATION HIPAA Compliant

I AUTHORIZE any physician, medical practitioner, hospital, clinic, health care facility, other medical or medically related facility, insurance or reinsuring company, consumer reporting agency, employer having information available as diagnosis, treatment, and prognosis with respect to any physical or mental condition and/or treatment of me or my minor children to provide to Petersen International Underwriters, Inc., or to any agency authorized by Petersen International Underwriters, Inc. to collect any and all such information by means of U.S. Post, fax or e-mail.

I AUTHORIZE Petersen International Underwriters, Inc. to communicate with me/us or our representative via mail, phone, fax or electronic mail regarding quotations, underwriting, claims, coverage administration, or additional coverages from Petersen International Underwriters, Inc.

I UNDERSTAND the purpose of this Authorization is to allow Petersen International Underwriters, Inc., to determine eligibility for life or health insurance or claim for benefits under a life or health policy. Any information obtained will not be released by Petersen International Underwriters, Inc., to any person or organization EXCEPT to those persons or organizations needing such information in performing business or legal services in connection with my application, claim or as may be otherwise lawfully required or as I may further authorize.

I KNOW that I may request to receive a copy of this Authorization.

I UNDERSTAND that I may revoke this Authorization, except to the extent that Petersen International Underwriters, Inc. has acted in reliance upon this Authorization. My revocation must be submitted in writing to Petersen International Underwriters, Inc. Any such revocation may also have an impact upon my underwriting or claims processing.

**I UNDERSTAND** that I can obtain a complete copy of Petersen International Underwriters, Inc. Privacy Policy either on Petersen International Underwriters, Inc. website or by contacting them directly and asking for a copy.

I AGREE that a photostatic copy of this Authorization shall be as valid as the original.

I AGREE this Authorization shall be valid for two years from the date shown below.

Signed this	day of	, 20	
	Signature o	of Proposed Insured	
	Name of Pi	Name of Proposed Insured	

# Petersen International Underwriters Privacy Policy Statement

### **Petersen International Underwriters**

Petersen International Underwriters want you to understand how we protect the confidentiality of non-public personal information we collected about you.

### **Information We Collect**

We collect non-public information about you from numerous sources including, but not limited to:

- a) Information we receive from you on applications and other forms;
- b) Information about your transactions with our affiliates, others or us;
- c) Information we receive from consumer-reporting agencies; and
- d) Financial and medical sources.

### **Information We Disclose**

We do not disclose any non-public information about you to anyone except as is necessary in order to provide our products or services to you or otherwise as we are required or permitted by law (e.g. subpoena, fraud investigation, regulatory reporting, etc.).

### **Confidentiality and Security**

We restrict access to non-public personal information about you to our employees, our affiliates' employees or others who need to know that information to service your account. We maintain physical, electronic and procedural safeguards to protect your non-public personal information.

## **Contacting Us**

If you have any further questions about this privacy statement or would like to learn more about how we protect your privacy, please contact the insurance producer who handled this case, or our offices at: 23929 Valencia Boulevard, Suite 215, Valencia, California 91355, (800)345-8816, e-mail: piu@piu.org